



## OFFICE OF FINANCIAL AID

### 2022-23 DEPENDENT STANDARD VERIFICATION WORKSHEET (V1)

- Your 2022-23 Free Application for Federal Student Aid (FAFSA) was selected for a process called verification by the Department of Education.
- Please complete this verification worksheet accurately, review the following instructions carefully and provide all required documentation.
- If any of the information provided below differs from information reported on your 2022-23 FAFSA, the Office of Financial Aid will make the necessary corrections.
- The results of the verification process will be reported on your financial aid award offer.
- **We will not be able to award you federal, state or need-based institutional financial aid until you have provided all the information requested.**

**WARNING: If you purposely give false or misleading information, you may be fined, sentenced to jail or both.**

## STEP 1: STUDENT INFORMATION

STUDENT FULL NAME (PLEASE PRINT) \_\_\_\_\_ W \_\_\_\_\_ XXX-XX-\_\_\_\_\_  
 WOFFORD ID NUMBER SOCIAL SECURITY NUMBER

## STEP 2: HOUSEHOLD INFORMATION

(USE ADDITIONAL PAPER IF NECESSARY)

**In the chart below, include the following:**

- Yourself.
- Your parent(s)/step-parent(s) (do not include non-custodial parent).
- Your parents other children if:
  - (a) The parents/step-parents will provide more than half of their support from July 1, 2022-June 30, 2023.
  - (b) The children would be required to provide parental information when applying for federal student aid.
- Other people if they now live with your parents/step-parents, and your parents/step-parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2022-June 30, 2023.
- Write in the name of the college for any household member (except parents/step-parents) who will be attending at least half time between July 1, 2022 and June 30, 2023, and will be enrolled in a degree, diploma or certificate program.

FULL NAME OF FAMILY MEMBER (AS OUTLINED ABOVE)	RELATIONSHIP TO STUDENT	AGE	NAME OF COLLEGE ATTENDING IN 2022-23
	self		Wofford College

## STEP 3: TAX FILING STATUS

(COMPLETE BOTH STUDENT AND PARENT SECTIONS)

### STUDENT

**Did the student file taxes for 2020?**

**YES:** The student filed taxes (student tax data must be submitted by one of the methods on page 3).

**NO:** The student worked but did not file taxes (student must complete the chart below and submit 2020 W-2's).

**NO:** The student did not work nor file taxes in 2020.

### PARENT

**Did one or both parents listed on the previous page file a 2020 tax return?**  **YES**  **NO**

If **YES**, the parent(s) tax data must be submitted by one of the methods on page 3.

If **NO**, please complete the chart below **AND** submit all 2020 W-2s received. Contact the Office of Financial Aid for further instructions on how to obtain a Non-Filing Verification Letter.

**Please complete this chart if you worked and did NOT file taxes.**

NAME OF STUDENT / PARENT	EMPLOYER'S NAME (N/A if not employed)	2020 IRS W-2 RECEIVED? (Yes or No)	2020 AMOUNT EARNED

## STEP 4: CERTIFICATION

By signing this worksheet, we certify that all information reported on this form is true and correct, and give permission to Wofford College to make applicable changes to my FAFSA. *Electronic signatures are not acceptable.*

\_\_\_\_\_  
STUDENT'S SIGNATURE (ELECTRONIC SIGNATURES NOT ACCEPTABLE)

\_\_\_\_\_  
DATE

\_\_\_\_\_  
SIGNATURE OF ONE PARENT LISTED ON PAGE 1 OF THIS FORM  
(ELECTRONIC SIGNATURES NOT ACCEPTABLE)

\_\_\_\_\_  
DATE

**We cannot accept emailed or faxed documents because of privacy and security concerns.  
Please use one of the following methods to submit your documentation.**

**SECURE UPLOAD**

<https://forms.wofford.edu>  
(Requires student log-in to myWofford.)

**MAIL**

Office of Financial Aid  
Wofford College  
429 N. Church Street  
Spartanburg, S.C. 29303

**IN PERSON**

Hugh S. Black Admin Bldg.  
2nd floor above Admission

## INSTRUCTIONS FOR PROVIDING 2020 TAX DATA

If you have filed a 2020 tax return, we must collect your tax data for verification purposes.

If you have already used the IRS Data Retrieval Tool on the FAFSA, you do not need to supply us with your tax data.

If not, please complete one of the following:

### 1. Directly through the FAFSA \*Preferred Method\*

#### DATA RETRIEVAL TOOL INSTRUCTIONS:

**Step 1:** Log onto [www.fafsa.gov](http://www.fafsa.gov) using your FSA ID and password.

**Step 2:** Select "Make FAFSA Corrections."

**Step 3:** Create a "Save Key" and click next.

**Step 4:** Navigate to the "Financial Information" tab at the top of the page. This takes you to student financial information.

To navigate to parent, scroll to the bottom of the page and click next.

**Step 5:** Verify that answer to "Have you completed your IRS Income tax return" is "Already Completed" in the drop down menu.

**Step 6:** Answer the question regarding your filing status.

**Step 7:** Answer "No" to the next three questions, if no is the correct answer.

**Step 8:** You will be leaving the FAFSA website temporarily. Click "OK."

**Step 9:** Enter the requested information. Click Submit. The information should match what is listed on your 2020 tax return.

**Step 10:** Check the box for "Transfer My Tax Information into the FAFSA" and click "Transfer Now." **Please note: You will not be able to view or change any of the imported tax data.**

**Step 11:** Navigate to the bottom of the page and click "Next."

**Step 12:** Verify your changes and click "Next."

**Step 13:** You will be prompted to sign the FAFSA again. Both a parent and student electronic signature are required if parental information is changed. Click agree and sign at the bottom, then click "SUBMIT MY FAFSA NOW." **Please note: It takes approximately 3 business days for Wofford to receive the updated FAFSA.**

### 2. Submit a SIGNED copy of your 2020 tax return submitted to the IRS (including Schedules 1-3 and Sch C, if applicable).

### 3. Directly from the IRS online at [www.irs.gov](http://www.irs.gov).

#### A. GET TRANSCRIPT BY MAIL:

**Step 1:** Click "Get My Tax Record."

**Step 2:** Click on "Get Transcript by Mail."

**Step 3:** Enter the required information as it appears on your tax return using the information for the primary taxpayer.

**Step 4:** Choose "Return Transcript" under Type of Transcript for the 2020 tax year.

**Step 5:** The tax return transcript will be mailed to the address on your tax return in 5-10 business days. Please keep your original and provide us with a copy.

#### B. GET TRANSCRIPT ONLINE (ONLY AVAILABLE FOR THOSE WHO HAVE AN ACCOUNT ON THE IRS ONLINE SYSTEM):

**Step 1:** Click "Get My Tax Record."

**Step 2:** Click on "Get Transcript Online."

**Step 3:** Log-in as a returning user.

**Step 4:** After logging in, choose "Higher Education/Student Aid" as the reason for your request. Click "Go."

**Step 5:** In the "Return Transcript" section, click 2020. An asterisk beside 2020 means you have filed but the return has not been processed. You will need to try again later.

**Step 6:** A PDF of your tax return transcript will immediately appear on your screen. Print two copies, send one to us and retain one for your records. You may also wish to save this file on your computer.

#### C. REQUEST BY MAIL:

**Step 1:** Go to [www.irs.gov](http://www.irs.gov).

**Step 2:** Click "Get My Tax Record."

**Step 3:** On the right hand side, click on "About Form 4506-T."

**Step 4:** Click "Form 4506-T."

**Step 5:** Complete the form 4506-T, selecting box **6a** and indicating tax year ending 12/31/2020.

**Step 6:** Print, sign and mail or fax the form to the address listed on the back of the form.

**Step 7:** Upon receipt of the tax return transcript, please submit to the Wofford Financial Aid Office.