

Ellis L. Smith

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Education

Wofford College

Spartanburg, SC

Bachelor of Science in Finance, Minor in Environmental Studies

Class of 2023

- GPA: 3.43/4.00
- Dean's List, Pre-Law Society, Club Lacrosse, Outdoor Club, Kappa Alpha Order
- Relevant Coursework: Business Finance, Financial Statement Analysis, Real Estate Analysis, Investments, Cases in Finance, Income Tax, American Politics, Sustainability Science, Earth System Science

CIEE Paris – History, Art, and Architecture

Paris, France

Interim

January 2022

- In-depth study of the historical, political, and socio-cultural evolution of Paris; studied architectural styles, urban design, and art history

Professional Experience

TD Bank

Greenville, SC

Summer Commercial Credit Analyst

June 2022-August 2022

- Analyzed financial statements and tax returns to identify potential lending risks
- Performed annual reviews, covenant tests, and calculated critical financial ratios
- Completed extensive two-week commercial credit analyst training program

Atlas Organics, Inc.

Spartanburg, SC

Internship (3 College Credits earned)

February 2022-May 2022

- Assisted in due diligence of acquisitions, wrote investment deal overviews, and created pro forma financial models
- Researched competitors, conducted industry analysis, and gained knowledge of the environmental services sector
- Used Power BI and Tableau to analyze facility operational data and presented findings

NAI Earle Furman

Greenville, SC

Internship

June 2021-July 2022

- Gained knowledge of the real estate market and brokerage process
- Utilized pro forma, cash flows, and sales comps in valuation for sales and investments
- Conducted due diligence and market research as well as assisted senior brokers in various tasks

Other Experience, Skills, & Interests

James-Atkins Student-Managed Investment Fund

Spartanburg, SC

Research Associate

April 2022-Present

- Selected as one of 20 students to manage Wofford College's nearly \$400k portfolio
- Responsible for international and domestic equity research and presenting findings to fellow members and a faculty leader in weekly team and monthly fund meetings
- Utilize DCF models, sensitivity and multiples analysis, comps, and market research to derive the share value of potential investments

Boy Scouts of America

Spartanburg, SC

Eagle Scout

May 2008-April 2016

- Planned and executed service project leading over 20 peers to build sitting areas and perform trail maintenance

Skills: Microsoft Word, Excel, & PowerPoint, Tableau (familiar), Research, Communication, Teamwork, Financial Analysis

Interests: Backpacking, Mountain Biking, Lacrosse, Reading, Traveling