

Stephen Holderness IV

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Finance and Spanish double major at Wofford College specializing in financial management and analysis. Enthusiastic, trustworthy individual with substantial academic and work experience to excel in a multitude of job opportunities.

EXPERIENCE

MAY 2020 – PRESENT

Private Equity Portfolio Manager, *James-Atkins Investment Fund*

- Began as research associate tasked with discovering and analyzing companies for potential investment
- Presented monthly PowerPoints to the student-managed fund on potential firms
- Became portfolio manager of private equity in February 2022 responsible for leading group presentations and in-depth financial analysis of companies

MAY 2022 – AUG 2022

Pool Inspector, *SCDHEC*

- Upheld state requirements of pool standards on-site to ensure public safety
- Worked closely with pool operators and staff to record non-compliant practices and offer suitable solutions

JUN 2021 – AUG 2022

Pool Technician, *Meadows Pool & Spa*

- Maintained clean, presentable and safe aquatic areas to deliver positive guest experiences
- Cleaned swimming pools and conducted water inspections to pinpoint chemical supplements needed for optimum water chemistry and sustained cleanliness

JUN 2018 – JUN 2021

Team Leader, *Pelican's Snoballs*

- Worked closely with front-end staff to assist customers and maintain exemplary service
- Led training programs on staff development to enhance employee knowledge, engagement, satisfaction and performance
- Promoted to Team Leader in 2019, responsible for overseeing all personnel and customer satisfaction from open to close, including nightly inventory and daily operations

EDUCATION

2019-2023

Wofford College, *Finance and Spanish*

- 3.77 GPA
- Junior Marshal
- Dean's List Honoree Fall 2019, Spring 2020, Fall 2020, Spring 2021, and Spring 2022

- Wofford Scholar Recipient
- Studied abroad in Sevilla, Spain during Fall 2021

2015-2019

Academic Magnet, High School Diploma

- 4.3 Weighted GPA
- Senior Thesis - Competitive Balance in Major League Baseball: Analyzing the Luxury Tax
- Investment Club member collaborating with peers to achieve optimal portfolio growth
- Reach Club member helping local elementary school students afterschool with homework
- Varsity baseball starter for three years and elected team captain in Spring 2019

SKILLS

- Financial analysis
- Microsoft Office
- Public speaking
- Customer relations
- Leadership
- Accounting
- Spanish
- Teamwork

EXTRACURRICULARS

FEB 2022 – PRESENT

Treasurer, SAE SC Gamma Chapter

- Elected chapter Treasurer responsible for collecting semester dues and allocating funds appropriately
- Created semester budget to track organizational spending

SEP 2022 – PRESENT

Student Tutor, Wofford College

- Selected to tutor students in Finance and Spanish courses at Wofford College

MAY 2022

Junior Marshal, Wofford College

- Selected by Wofford College as one of the top students in the Junior Class to assist in the graduation ceremony