LETTER OF RECOMMENDATION

- Name of person recommending ____________________________________________________________________

- Title/Position ____________________________________________________________________________ Date ________________

- This is a letter of recommendation for __________________________ who has applied to be a member of The James Fund, a student managed fund for Wofford College. The position requires significant commitment of time over two semesters to weekly meetings, analysis and selection of securities, and preparation and presentation of periodic reports. We are particularly interested in mature individuals who are able to work with other individuals in a group, and possess good analytical, writing, and oral skills.

- In what capacity do you know this student and for how long? ____________________________
  __________________________________________________________________________
  __________________________________________________________________________

- How would you rate this student in a typical group? ______________________________________
  __________________________________________________________________________
  __________________________________________________________________________

- Would you recommend the student without any reservation (please elaborate)? ________
  __________________________________________________________________________
  __________________________________________________________________________
  __________________________________________________________________________

- Please rate the student on the following attributes (1 = worst, 5 = best):

<table>
<thead>
<tr>
<th>ATTRIBUTE</th>
<th>RATING</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Motivation and Determination</td>
<td></td>
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<tr>
<td>Analytical Ability</td>
<td></td>
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<td>Group and Interpersonal Skills</td>
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<td>Oral and Written Expression</td>
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<td>Time Management</td>
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<td>Attendance in Class, Work</td>
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<tr>
<td>Leadership</td>
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</tbody>
</table>
The James Student Managed Investment Fund

APPLICATION

• Name ________________________________________________________________
• Phone ______________________________________________________________
• E-mail ______________________________________________________________
• Academic year, GPA __________________________________________________
• Major/minor _________________________________________________________
• Investment experience, relevant coursework __________________________________
  _________________________________________________________________
  _________________________________________________________________
  _________________________________________________________________
• Reason for application and consideration ____________________________________
  _________________________________________________________________
  _________________________________________________________________
  _________________________________________________________________
  _________________________________________________________________
  _________________________________________________________________

The James Fund accepts applications from up to 20 students of any major. If my application is accepted, I acknowledge that I am expected to fully participate in all activities and decisions of the Fund. This may involve significant amounts of research, some travel, summary write-ups, presentations, and frequent group meetings. I will abide by the by-laws of The James Fund and represent Wofford College in a professional manner.

(Signature, Date) ____________________________________________